Are you happy with your super? Want to take control of your super but not sure how to start?

Grow your knowledge in Self-Managed Super Funds. Learn the fundamentals of establishing, operating and optimising the benefits of a Self-Managed Super Fund and take an active role monitoring and guiding your super money.

**Course delivery**

This online program allows you to complete your Statement of Attainment in Self-Managed Super Fund (SMSF) within 6 months. Studying online, anywhere, anytime, means you can control your own learning at a pace you are comfortable with. We advise students to work about 6 hours per week (guideline only) in order to complete the qualification. A dedicated online facilitator manages the learning environment, communicates with students, supports student learning and provides feedback on work submitted.

**Course structure**

The course is comprised of four modules

1. **Introduction to SMSF’s**
   Discusses the issues involved in setting up, administration and termination of an SMSF.

2. **Fundamentals and Legislation**
   Consolidates the student’s understanding of the fundamental principles and structure of an SMSF. It reviews and analyses some relevant aspects of the myriads of legislation that deals with SMSF’s.

3. **Taxation Requirements**
   Provides details on the taxation requirements in relation to SMSF’s, especially in relation to contributions, accumulation and withdrawals.

4. **SMSF Advice and Strategy**
   This module details some relevant aspects on issues pertaining to financial advice within the SMSF environment and highlights some common strategies.
FINANCIAL PLANNING

Career opportunities
Financial planning customer service support or develop your own appropriate level of knowledge to better understand your own self-managed super fund.

Career pathways
Specialise in superannuation administration, customer support or enhance your financial planning knowledge.

Course cost
$495

Assessments
A range of assessment methods are used in this course. These may include projects, practical exercises, tests and reports.

How to register
For registration, course fee information and enrolment details
nsi.onlinecourses@tafensw.edu.au or
(02) 9448 4518.

Disclaimer: Please Note: This statement of attainment provides you with the basic knowledge in relation to aspects related to an SMSF. Successful completion does not mean that you will be automatically authorised to provide advice on SMSF’s.

TAFE NSW courses commence only if there are sufficient resources and demand. Every effort was made to ensure this information was accurate as at May 2015. Changes may have taken place since that time. Contact the Northern Sydney Institute, part of TAFE NSW to confirm course details and availability.