DIPLOMA OF FINANCIAL PLANNING (FNS50615R2-01V01)

Gain communication and technical skills to succeed as a financial planner with this highly regarded industry relevant course.

COURSE DELIVERY
This online program allows you to complete your Diploma of Financial Planning in one year. Studying online, anywhere, anytime means you can control your own learning at a pace you are comfortable with. A dedicated online teacher manages the learning environment, communicates with students, supports student learning and provides feedback on work submitted.

COURSE STRUCTURE
This course requires completion of 15 units of competency. The units delivered in this course are:

<table>
<thead>
<tr>
<th>Unit Code</th>
<th>Description</th>
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<tbody>
<tr>
<td>BSBITU402</td>
<td>Develop and use complex spreadsheets</td>
</tr>
<tr>
<td>FNSASICZ503</td>
<td>Provide advice in financial planning</td>
</tr>
<tr>
<td>FNSFPL501</td>
<td>Comply with financial planning practice ethical and operational guidelines</td>
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<tr>
<td>FNSFPL502</td>
<td>Conduct financial planning analysis and research</td>
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<tr>
<td>FNSFPL503</td>
<td>Develop and prepare financial plans</td>
</tr>
<tr>
<td>FNSFPL504</td>
<td>Implement Financial plans and provide ongoing service</td>
</tr>
<tr>
<td>FNSFPL505</td>
<td>Review financial plans and ongoing service</td>
</tr>
<tr>
<td>FNSFPL506</td>
<td>Determine client requirements and expectations</td>
</tr>
<tr>
<td>FNSINC401</td>
<td>Apply principles of professional practice to work in the financial services industry</td>
</tr>
<tr>
<td>FNSCUS505</td>
<td>Determine client requirements and expectations</td>
</tr>
<tr>
<td>FNSFPL508</td>
<td>Conduct complex financial planning research</td>
</tr>
<tr>
<td>FNSINC501</td>
<td>Conduct product research to support recommendations</td>
</tr>
<tr>
<td>FNSIAD501</td>
<td>Provide appropriate services, advice and products to clients</td>
</tr>
<tr>
<td>FNSCUS506</td>
<td>Record and implement client instructions</td>
</tr>
<tr>
<td>FNSASICX503</td>
<td>Provide advice in life insurance</td>
</tr>
<tr>
<td>RG146</td>
<td>Compliance Statement of Attainment – $99</td>
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</table>

Upon completion of the Diploma of Financial Planning, enrol in the following 2 units to satisfy the requirements under ASIC RG146.

Statement of Attainments
- FNSASICU503  Provide advice in superannuation
- FNSASICT503  Provide advice in Managed Investments

Unlock your potential. It starts here. Call 131 674 or visit nsi.edu.au/studyonline
ASSESSMENTS
A range of assessment methods are used in this course. These may include case studies, projects, practical exercises and reports, providing you with a well-rounded portfolio of work experience.

CAREER OPPORTUNITIES
The Diploma of Financial Planning is approved by the Australian Securities and Investments Commission (ASIC) and meets the minimum licensing requirement for a career as:

- Financial Planner
- Insurance Advisor
- Property Advisor
- Investment Advisor.

LEARNING PATHWAYS
Students who complete this course may continue with a pathway that leads to the Advanced Diploma of Financial Planning. Completion of the diploma or advanced diploma may lead to direct entry into the Australian Catholic University or Macquarie University or you may enrol in the Bachelor of Business Studies at Charles Sturt University, delivered at the Northern Sydney Institute’s Crows Nest Campus.

For further information about our degree programs go to nsi.edu.au/degreeprograms.

ENTRY REQUIREMENTS
While there are no formal educational requirements for entry into this course, the preferred pathway is the completion of the Certificate IV in Financial Planning or equivalent industry experience. To help us assess your suitability for this course you may be asked to provide evidence of your previous qualifications and experience.

TERMS AND CONDITIONS

» Withdrawals must be submitted on the 2016 Withdrawal/Refund Application form for VET FEE-HELP students.

» Students withdrawing from a unit of study after an advertised Census date, will be liable for the TAFE NSW full tuition fee or VET FEE-HELP debt for that unit of study.

TAFE NSW courses commence only if there are sufficient resources and demand. Every effort was made to ensure this information was accurate as at April 2016. Changes may have taken place since that time. Contact the Northern Sydney Institute, part of TAFE NSW to confirm course details and availability.

THE BENEFITS
OF OUR DIPLOMAS

ONLINE OR
FACE-TO-FACE
 Fit study around your work and lifestyle. Choose what method works best for you.

RECOGNITION OF PRIOR
LEANRING
 Get your prior learning or experience credited towards a course of study.

VET FEE-HELP
 VET FEE-HELP is available for eligible students so that you can study now and pay later.

GOVERNMENT SUBSIDISED
 The government will pay part of your fee and you pay the balance if eligible.

CONTACT US FOR MORE INFORMATION
(02) 9448 4518  nsi.onlinecourses@tafensw.edu.au
nsi.edu.au/studyonline