

STATEMENT OF ATTAINMENT IN SELF- MANAGED SUPER FUND

COURSE CODE: 158-41006V01

Are you happy with your super? Want to take control of your super but not sure how to start?

Grow your knowledge in Self-Managed Super Funds. Learn the fundamentals of establishing, operating and optimising the benefits of a Self-Managed Super Fund and take an active role monitoring and guiding your super money.

COURSE DELIVERY: ONLINE

This online program allows you to complete your Statement of Attainment in Self-Managed Super Fund (SMSF) within 6 months. Studying online, anywhere, anytime, means you can control your own learning at a pace you are comfortable with. We advise students to work about 6 hours per week (guideline only) in order to complete the qualification.

A dedicated online teacher manages the learning environment, communicates with students, supports student learning and provides feedback on work submitted.

CAREER OPPORTUNITIES

Financial planning customer service support or develop your own appropriate level of knowledge to better understand your own self-managed super fund.

CAREER PATHWAYS

Specialise in superannuation administration, customer support or enhance your financial planning knowledge.



COURSE FEE

\$495

ASSESSMENTS

A range of assessment methods are used in this course. These may include projects, practical exercises, tests and reports.

COURSE STRUCTURE

The course is comprised of four modules

- + Introduction to SMSF's** Discusses the issues involved in setting up, administration and termination of an SMSF.
- + Fundamentals and Legislation.** Consolidates the student's understanding of the fundamental principles and structure of an SMSF. It reviews and analyses some relevant aspects of the myriads of legislation that deals with SMSF's.
- + Taxation Requirements** Provide details on the taxation requirements in relation to SMSF's, especially in relation to contributions, accumulation and withdrawals.
- + SMSF Advice and Strategy** This module details some relevant aspects on issues pertaining to financial advice within the SMSF environment and highlights some common strategies.

NOTE

This statement of attainment provides you with basic knowledge in relation to aspects related to an SMSF. Successful completion does not mean that you will be automatically authorised to provide advice on SMSF's.

THE BENEFITS OF OUR ONLINE S.O.A

+ ONLINE

Fit study around your work and lifestyle.

+ TAFE PLUS

Fast-tracked program for individuals or customised training.

FEES AND ASSISTANCE

When you enrol you will need to pay a student fee, unless you qualify for a full fee exemption. The student fee will vary depending on the course you choose, whether the course is government subsidised and what level of subsidy you are eligible for.

For more information, visit [tafensw.edu.au/get-started-at-tafe-nsw/payment-options-and-assistance](https://www.tafensw.edu.au/get-started-at-tafe-nsw/payment-options-and-assistance)

TERMS AND CONDITIONS

This document is intended as a general guide only. TAFE NSW reserves the right to alter any courses or admission requirements herein without any further notice.

For more information about fees, refunds, payment options etc., please refer to the section 'Get started at TAFE NSW' on the TAFE website:

[tafensw.edu.au/get-started-at-tafe-nsw](https://www.tafensw.edu.au/get-started-at-tafe-nsw).

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ENROL NOW**

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