

# STATEMENT OF ATTAINMENT IN SELF- MANAGED SUPER FUND PROFESSIONAL ADVICE

COURSE CODE: 158-41026

**Ready to take the next step in your accounting career?**

**Gain fundamental knowledge in establishing, operating and optimising Self-Managed Superannuation funds and start offering specialised service to your customers.**

This course is for qualified accounting professionals who are seeking compliance with RG146 competency requirements to provide personal advice to Trustees in the Tier 1 financial product areas of superannuation and self-managed superannuation funds.



## COURSE DELIVERY: ONLINE

**Course length:** 6 months

A dedicated online teacher manages the learning environment, communicates with students, supports student learning and provides feedback on work submitted.

## COURSE FEE

\$495

**Textbooks (to be purchased):**

Financial Planning, 2nd edition  
Warren McKeown, Mike Kerry, Marc Olynyk

Australian Master Superannuation Guide 2015/16 -  
19th edition

## ENTRY REQUIREMENTS

You can enrol in this course if you hold a completed university degree with a financial discipline being economics, commerce, business, accounting or equivalent and be working within the industry.

## CAREER OPPORTUNITIES

Self-Managed Superannuation Funds Professional Adviser.

**TAFE**<sup>NSW</sup>

Connect with us!



 [tafensw.edu.au](http://tafensw.edu.au)  Phone 131 601

RTO Provider Number 90011 | CRICOS Provider Code: 00591E | 170050

## COURSE STRUCTURE

<b>FNSINC501</b>	Conduct product research to support recommendations
<b>FNSIAD501</b>	Provide appropriate services, advice and products to clients
<b>FNSCUS505</b>	Determine client requirements and expectations
<b>FNSCUS506</b>	Record and implement client instructions
<b>FNSASICU503</b>	Provide advice in superannuation
<b>FNSSMS501</b>	Invest self-managed superannuation funds assets
<b>FNSSMS505</b>	Support trustee in the selection and performance monitoring of outsourced services
<b>FNSSMS601</b>	Provide advice in self-managed superannuation funds
<b>FNSSMS602</b>	Consider taxation requirements when advising in self-managed superannuation funds
<b>FNSSMS603</b>	Apply legislative and operational requirements to advising in self-managed superannuation funds

# THE BENEFITS OF OUR ONLINE S.O.A

### + ONLINE

Fit study around your work and lifestyle.

### + TAFE PLUS

Fast-tracked program for individuals or customised training.

## FEES AND ASSISTANCE

When you enrol you will need to pay a student fee, unless you qualify for a full fee exemption. The student fee will vary depending on the course you choose, whether the course is government subsidised and what level of subsidy you are eligible for.

For more information, visit [tafensw.edu.au/get-started-at-tafe-nsw/payment-options-and-assistance](https://www.tafensw.edu.au/get-started-at-tafe-nsw/payment-options-and-assistance)

## TERMS AND CONDITIONS

This document is intended as a general guide only. TAFE NSW reserves the right to alter any courses or admission requirements herein without any further notice.

For more information about fees, refunds, payment options etc., please refer to the section 'Get started at TAFE NSW' on the TAFE website:

[tafensw.edu.au/get-started-at-tafe-nsw](https://www.tafensw.edu.au/get-started-at-tafe-nsw).

**BE AMBITIOUS  
ENROL NOW**

 [tafensw.edu.au](https://www.tafensw.edu.au)  Phone 131 601