

DIPLOMA OF FINANCIAL PLANNING

NATIONAL CODE: FNS50615

Gain communication and technical skills to succeed as a financial planner with this highly regarded industry relevant course.

Gain specialised knowledge to provide a comprehensive range of financial planning services across a variety of products, including those involving complex issues and innovative strategies. Individuals in these roles require well-developed skills, a broad knowledge of the financial planning sector and the ASIC regulatory framework, which will be acquired upon completion.



COURSE DELIVERY: ONLINE

This online program allows you to complete your Diploma of Financial Planning in one year. Studying online, anywhere, anytime means you can control your own learning at a pace you are comfortable with.

A dedicated online teacher manages the learning environment, communicates with students, supports student learning and provides feedback on work submitted.

Tutorial support:

Available on Wednesdays 6:30pm to 8:30pm at Meadowbank.

ASSESSMENTS

A range of assessment methods are used in this course. These may include case studies, projects, practical exercises and reports, providing you with a well-rounded portfolio of work experience.

CAREER OPPORTUNITIES

The Diploma of Financial Planning is approved by the Australian Securities and Investments Commission (ASIC) and meets the minimum licensing requirement for a career as:

- + Financial Planner
- + Insurance Advisor
- + Property Advisor
- + Investment Advisor.

LEARNING PATHWAYS

Students who complete this course may continue with a pathway that leads to the Advanced Diploma of Financial Planning. Completion of the diploma or advanced diploma allows entrance into the HE Diploma of Applied Commerce. This is the first year of the Bachelor of Commerce (Applied Finance). Due to be available at TAFE NSW, Meadowbank, 2018.

For further information about our degree programs go to tafensw.edu.au/course-areas.

ENTRY REQUIREMENTS

There are no formal education requirements unless seeking VET Student Loan. To help us assess your suitability for this course you may be asked to provide evidence of your previous qualifications and experience.

Connect with us!



TAFE^{NSW}

 tafensw.edu.au  Phone 131 601

RTO Provider Number 90011 | CRICOS Provider Code: 00591E | 170050

COURSE STRUCTURE

This course requires completion of 15 units of competency. The units delivered in this course are:

BSBITU402	Develop and use complex spreadsheets
FNSASICZ503	Provide advice in financial planning
FNSFPL501	Comply with financial planning practice ethical and operational guidelines
FNSFPL502	Conduct financial planning analysis and research
FNSFPL503	Develop and prepare financial plans
FNSFPL504	Implement financial plans and provide ongoing service
FNSFPL505	Review financial plans and ongoing service
FNSFPL506	Determine client requirements and expectations
FNSINC401	Apply principles of professional practice to work in the financial services industry
FNSCUS505	Determine client requirements and expectations
FNSFPL508	Conduct complex financial planning research
FNSINC501	Conduct product research to support recommendations
FNSIAD501	Provide appropriate services, advice and products to clients
FNSCUS506	Record and implement client instructions
FNSASICX503	Provide advice in life insurance
RG146	Compliance Statement of Attainment - \$99 Upon completion of the Diploma of Financial Planning, enrol in the following 2 units to satisfy the requirements under ASIC RG146

STATEMENTS OF ATTAINMENT

FNSASICU503	Provide advice in superannuation
FNSASICT503	Provide advice in Managed Investments

THE BENEFITS OF OUR ONLINE DIPLOMA

+ ONLINE

Fit study around your work and lifestyle.

+ RECOGNITION OF PRIOR LEARNING

Get your prior learning or experience credited towards a course of study.

+ GOVERNMENT SUBSIDISED

The government will pay part of your fee and you pay the balance if eligible.

FEES AND ASSISTANCE

When you enrol you will need to pay a student fee, unless you qualify for a full fee exemption. The student fee will vary depending on the course you choose, whether the course is government subsidised and what level of subsidy you are eligible for.

For more information, visit tafensw.edu.au/get-started-at-tafe-nsw/payment-options-and-assistance

TERMS AND CONDITIONS

This document is intended as a general guide only. TAFE NSW reserves the right to alter any courses or admission requirements herein without any further notice.

For more information about fees, refunds, payment options etc., please refer to the section 'Get started at TAFE NSW' on the TAFE website:

tafensw.edu.au/get-started-at-tafe-nsw.

**BE AMBITIOUS
ENROL NOW**



 tafensw.edu.au  Phone 131 601